

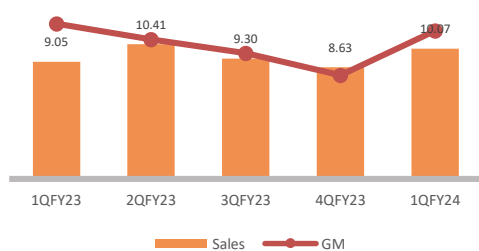
# CHCC Result Review - 1QFY24



Monday, October 23, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	10,071	9,050	11.3% ▲	37,386	32,085	16.5% ▲
Cost of Sales	-7,000	-6,155	13.7% ▲	-27,249	-23,135	17.8% ▲
<b>Gross Profit</b>	<b>3,072</b>	<b>2,895</b>	<b>6.1% ▲</b>	<b>10,137</b>	<b>8,951</b>	<b>13.3% ▲</b>
SG&A Expenses	-292	-236	23.5% ▲	-1,043	-878	18.7% ▲
Other Expenses	-123	-103	19.8% ▲	-362	-275	31.5% ▲
<b>Operating Profit</b>	<b>2,657</b>	<b>2,556</b>	<b>3.9% ▲</b>	<b>8,732</b>	<b>7,797</b>	<b>12.0% ▲</b>
Other Income	48	55	12.6% ▼	454	390	16.3% ▲
Finance Cost	-425	-480	11.6% ▼	-1,914	-1,359	40.9% ▲
Profit Before Taxation	2,281	2,131	7.0% ▲	7,272	6,829	6.5% ▲
Taxation	-748	-648	15.3% ▲	-2,868	-2,373	20.9% ▲
<b>Profit After Taxation</b>	<b>1,533</b>	<b>1,483</b>	<b>3.4% ▲</b>	<b>4,404</b>	<b>4,456</b>	<b>1.2% ▼</b>
<b>Earnings Per Share</b>	<b>7.89</b>	<b>7.63</b>	<b>3.4% ▲</b>	<b>22.67</b>	<b>22.93</b>	<b>1.2% ▼</b>
<b>Dividend</b>	<b>0.00</b>	<b>0.00</b>	-	<b>4.50</b>	<b>3.00</b>	
<b>Bonus</b>	<b>0%</b>	<b>0%</b>		<b>0.00</b>	<b>0%</b>	
Gross Margin	30.5%	32.0%	1.5% ▼	27.1%	27.9%	0.8% ▼
SG&A Expenses to Sales	-2.9%	-2.6%	0.3% ▲	-2.8%	-2.7%	0.1% ▲
Other Income to Sales	0.5%	0.6%	0.1% ▼	1.2%	1.2%	0.0% ▼
Ex. Gain / (Loss) to Sales	-2.9%	-2.6%	0.3% ▲	-2.8%	-2.7%	0.1% ▲
Effective Taxation	-32.8%	-30.4%	2.4% ▲	-39.4%	-34.7%	4.7% ▲
Net Margin	15.2%	16.4%	1.2% ▼	11.8%	13.9%	2.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

